Bank Director.

Breakout 7: From Local Roots to National Reach: How an Award-Winning Bank Expanded in 72 Days

Nikhil Lakhanpal

Narmi Inc.

Jill Castilla

Citizens Bank of Edmond

#A0BA24



From Local Roots to National Reach: How an Award-Winning Bank Expanded in 72 Days

Sunday, January 28 | 3:15 - 3:55PM



Nikhil Lakhanpal Co-Founder Narmi



Jill Castilla CEO & President Citizens Bank of Edmond

Building an award-winning bank











AMERICAN BANKER

THE MOST POWERFUL WOMEN IN BANKING 202

The Most Powerful Women in Banking: No. 18, Jill Castilla, Citizens Bank of Edmond

For four consecutive years

Location

Edmond, Oklahoma

Assets

\$358M

Branches

3 branches & 1 digital-only brand

Core

Jack Henry Silverlake

Products

Consumer & Business Account Opening



Citizens

March 2023 SVB Collapse Signed Partnership Agreement May 2023 (5/3) Project Kick-Off June 2023 (6/12) 72 Days **UAT Sign-Off** July 2023 (7/14) Production Sign-Off & Launched Consumer Account Opening October 2023 Launched Business Account Opening

How did Citizens Bank of Edmond go live in 72 days?



"Castilla can't recall any project involving a vendor wrapping up on time in her 20-plus years in the industry."

"The project took 72 days, finishing right on schedule. Such a swift turnaround was a surprise to us."



Community bank partners can be the key to our long-term survival or the reason for our defeat. Our partnership with Narmi is the perfect example of how small banks can innovate in collaboration with a fintech - truly magic can happen! Big thank you to Nikhil Lakhanpal and team, Citizens Bank of Edmond team (special shout-out to Jennifer

AMERICAN BANKER

AUTOMATION

Small-bank rarity: A digital launch that happened on time

What financial institutions should consider when starting on a digital expansion journey:

Balance community touch with digital growth

2



Look for a provider with a track record of proven implementations

3



Empower internal teams to take ownership of projects

The Narmi Team would love to connect with you.

Where to find us:

Meet us in the **Exhibit Hall, Table 29** or reach out to us at **contact@narmi.com** to learn more.













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Scan here to fill out the evaluation for this session.



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